

APPLICATION FOR SHORT TERM RUPEE LOAN (Applicable for existing borrowers of PFC-Private Sector)		
1	Name of the application and address (with name of the contact person, Tel. No., Fax. No. Email ID)	
2	Amount of short Term Loan sought	
3	Purpose of Short term loan	
4	Assessment of short term fund requirement based on profitability , cash flows of the company	As per Annexure-1
6	Detail of Term lenders ,Working Capital and Short Term Loan Available	Annexure-2
7	Securities Offered for the proposed Short Term Loan <ul style="list-style-type: none"> • *Escrow cover or letter of credit • *Charge on Assets (current or fixed) or Bank Guarantee • Post dated Cheques • Corporate Guarantee from the parent/group/associate company *Coverage-1.25 times	
8	Whether the assets offered for charge to PFC are also charged to other lenders(applicable where assets are offered for charge as security)	
9	Whether the applicant is in current default to Banks/other FIs?	
10	Short term credit rating of the borrower	
11	Whether the items financed under this scheme are already financed by PFC/other FIs and banks under any scheme	
12	Whether the acquired material/equipment/machinery is second hand?	
13	Whether the acquired material/equipment/machinery or works are not in the nature of major expansion/diversion or for grass-root/new projects, which would call for detailed appraisal.	
14	Enclose an Undertaking backed by the Applicant Company's Board of Directors to the effect that the proposed short term loan from PFC is within the resource requirement as approved by SERC	
15	Tenor of loan(Maximum of 1 year)	
16	Release of funds:	
	Repayment option (Bullet or EMI with moratorium of maximum 6 months)	
	No. of Tranches and amount of each tranche	
17	Disbursement procedure <ul style="list-style-type: none"> • Direct payment to the contractor/supplier • Utilization certificate duly signed by statutory auditor within 30 days from the date of disbursement 	
18	Interest rate option (90 days reset/fixed)	
19	Enclose copy of Audited Financials	Enclose Copy and Provide Soft copy of the same
20	Customer wise and age wise analysis of receivables	Dues -0-60 ,60-90,90-180 & more than 180 days Annexure 3
21	Cash Flow projections for the existing projects including DSCR and DE calculation	Provide Soft Copy

I hereby declare that the information given herein above is correct to the best of my knowledge and belief.

Place:

signature

Date:

Annexure 1

Income Statement for the Year

(Rs. In crore)

Receipts	Current Year(month Wise)	Projection for next year(month Wise)
PLF (%)		
Sales unit(MU)		
Tariff rate (Rs/unit)		
From sale of Power		
Other misc revenue		
Total revenue		
Payments		
Purchase of power		
Administrative exp		
Any other item		
Total Exp		
Tax		
PAT		

DSCR Calculation

Particulars	FY 11	FY 12
Profit after Tax		
Depreciation		
Interest on Term Loan		
Total (A)		
Service		
Term Loan Installments		
Interest on Term Loans		
Total (B)		
DSCR (A-B)		
Average DSCR		

Annexure 2

Detail of Term loan, Working Capital and Short Term Loan Available from FI's as on -----

S.no.	Particulars	Sanctioned amount	Disbursement	Bal o/s	ROI	Security offered
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1						
2						
	total					

Annexure 3

Age-Wise Analysis of Receivables

Receivables	0-30 days	30-60 days	60-90 days	90-180 days	More than 180 days	Total
Discom 1						
Discom 2						
Discom 3						
Discom 4						
Total						